



**Instructions**

You should use this form to transfer an eligible amount from your 401(k) program with Prudential to purchase prior credit in your pension plan.

Prior to filling this form, you should have already applied to your pension plan to purchase your prior service and received a statement / letter from the pension plan stating the amount you must pay to purchase that credit. **You must submit a copy of that statement / letter with this form.**

**Please print using blue or black ink.** Keep a copy of this form for your records. Please fax your completed request along with a copy of the document verifying the eligible buy back amount to 1-866-439-8602 or mail to:

**MTA Deferred Compensation Program  
c/o Prudential Retirement  
30 Scranton Office Park  
Scranton, PA 18507-1789**

**Questions?**  
Call 877-PLN-4MTA (877-756-4682)  
for assistance.

**About You**

Prudential Plan number      Sub Plan number

0 0 6 1 8 6      \_\_\_\_\_

Social Security number

\_\_\_\_\_-\_\_\_\_\_-\_\_\_\_\_

First name      MI      Last name

\_\_\_\_\_-\_\_\_\_\_-\_\_\_\_\_      \_\_\_\_\_      \_\_\_\_\_

Daytime telephone number

\_\_\_\_\_-\_\_\_\_\_-\_\_\_\_\_

*area code*

Are you still employed by the employer sponsoring the plan?       Yes       No

**Payee  
Information**

Pension Provider Name and Address of Retirement System

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

TOTAL ACCOUNT VALUE      **OR**

PARTIAL AMOUNT (For partial amounts, print dollar amount below for the investment option(s) you select. If an investment selection is not made, the funds will be prorated across all contribution types and investments or taken in a specific sequence, depending on the terms of your plan.)

Dollar Amount	Investment Name
\$ _____, _____ . _____	from _____
\$ _____, _____ . _____	from _____
\$ _____, _____ . _____	from _____
\$ _____, _____ . _____	from _____
\$ _____, _____ . _____	from _____
\$ _____, _____ . _____	from _____



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**Your  
Authorization**

I certify that all the information on this form is accurate. I also certify that the transfer amount is no greater than my eligible buy back amount as disclosed to me. I have attached a copy of the document verifying the eligible buy back amount.

If there are investment options available through your retirement account that are subject to the fund's market timing policies, you may be subject to restrictions or incur fees if you engage in excessive trading activity in those investments. You may wish to review the fund prospectus or your retirement account's market timing policy prior to submitting this transaction request. If a fee applies to the transaction, you will be able to view the details after the transaction is processed by logging on to the retirement internet site at [www.prudential.com/mta](http://www.prudential.com/mta).

**X**

\_\_\_\_\_  
*Participant's signature*

*Date* \_\_\_\_|\_\_\_\_|\_\_\_\_